

# Investigation of the Impact of Scale Inhibitors: Nonionic Surfactants for Scale Deposition Control in Oilfield

Hosny R<sup>1\*</sup>, Amine M<sup>2</sup>, Fathy M<sup>3</sup> and Ramzi M<sup>4</sup>

<sup>1,4</sup>Production Department, Egyptian Petroleum Research Institute, Egypt

<sup>2</sup>Process & Design Development Department, Egyptian Petroleum Research Institute, Egypt

<sup>3</sup>Applications Department, Egyptian Petroleum Research Institute, Egypt

**\*Corresponding author:** Rasha Hosny, Production Department, Egyptian Petroleum Research Institute, Ahmed El-Zomer, Nasr City, Box. No. 11727, Cairo, Egypt, Tel: 01112122892; Email: dr.rashahosny@yahoo.com

## Research Article

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## Abstract

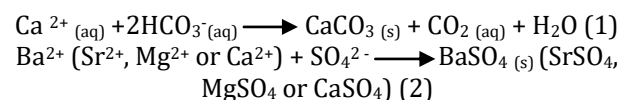
In this work two non-ionic surfactants (1-Octanol ethoxylate (OE-8.7) and Methylcyclohexanol ethoxylate (MCHE-9)) were prepared by the reaction of their hydrophobes with ethylene oxide for using as novel scale inhibitors in oilfield. Their structures were characterized by FT-IR and <sup>1</sup>HNMR. Evaluation of the performance of these scale inhibitors was investigated for CaCO<sub>3</sub> scale. From the results, the minimum inhibitor concentration (MIC) 10 ppm for scale inhibitor MCHE-9 and 50 ppm for scale inhibitor OE-8.7. The inhibition efficiency of inhibitor MCHE-9 and OE-8.7 were 61.5% and 64.3% at inhibitor dosage of 10 ppm and 50 ppm, respectively. MCHE-9 and OE-8.7, led to modifications in the morphology of scales particles as observed by SEM. These inhibitors distorted the crystal lattice of the precipitates, thus delayed the formation of scales crystal. From the induction time study, inhibitor MCHE-9 had longest induction time of CaCO<sub>3</sub> precipitation. Therefore; the scale MCHE-9 is the suitable inhibitor used technically and economically feasible to improve oilfield scale deposition.

**Keywords:** Scale deposition; Oilfield scale deposition control; Scale inhibitor; Nonionic surfactants

## Introduction

Scale is an inorganic precipitation or coating shaped on the surface of metal, rock, wellbore tubulars or alternative material [1-3]. The most common inorganic scales that can be found in oilfields worldwide are sulfate and carbonate scales. Sulfate and carbonate scales are formed by two different mechanisms. Sulfate scales, namely calcium Sulfate (CaSO<sub>4</sub>), Strontium Sulfate (SrSO<sub>4</sub>)

and barium Sulfate (BaSO<sub>4</sub>), are formed as a result of blending of incompatible brines, specifically formation brine and injected seawater. Carbonate scales deposited due to the drop in pressure in the production wells in which discharges dissolved CO<sub>2</sub> [4-6].



Continuous scale growth can eventually block the pores in the oil flow pathways, damage the production system and decrease productivity. Also caused decrease in permeability in the near wellbore area of a reservoir (formation damage). Both formation damage and wellbore scaling can lead to a great reduction in oil production and causing a high cost operations. This problem can cost the oil producers millions of dollars per year in productivity loss and overhaul expense [7-10]. The most economical and practical process to overcome this problem is using chemical scale inhibitors. The scale inhibitors can prevent formation of carbonate and sulfate scale and polycarboxylates are of great interest in this line or to slow the nucleation and growth of the scale. In many cases, the amounts of inhibitors work at very low doses [11-15]. Recent thrust in scale inhibitor development is environment friendly, low molecular weight polymers, having anionic, cationic and neutral or ampholytic groups; which are stable at higher temperatures [16-20].

In this paper, preparation, characterization and evaluation/comparison of CaSO<sub>4</sub>, BaSO<sub>4</sub> and SrSO<sub>4</sub> scales inhibiting efficiency of methylcyclohexanol ethoxylate (MCHE-9) and 1-octanol ethoxylate (OE-8.7) were performed. X-ray diffraction (XRD) and electron microscopy (EMS) were used in studying the changes in crystal shape, size and morphology. In addition, the efficacy and the applicability of the inhibitors were done. Furthermore, the morphology and the particle size distribution of the resulting CaSO<sub>4</sub>, BaSO<sub>4</sub> and SrSO<sub>4</sub> precipitates were also comparatively examined. The understanding of scale inhibition kinetics to predict scale formation, the right use of scale inhibitor and development of scale inhibitor were presented.

## Experimental

### Materials

The used materials included: 1-Octanol (>99%, Merck-Schuchardt), methylcyclohexanol (commercial grade, Labor Chemie Apolada, Germany), ethylene oxide (Eastern Company for Industrial Gases) and potassium hydroxide (Aldrich), 0.45-mm filter paper, Deionized water, EDTA, CaCl<sub>2</sub>, MgCl<sub>2</sub>, BaCl<sub>2</sub>, NaCl, KCl, NaHCO<sub>3</sub>, Na<sub>2</sub>SO<sub>4</sub>, SrCl<sub>2</sub>.

### Instruments

Several characterization techniques were employed in order to identify the changes in clay: Fourier Transform Infrared Spectroscopy (FTIR)

measurements were performed using Nicolet IS-10 FTIR over the wave number 4000-400 cm<sup>-1</sup>. The crystalline phases of the different samples were investigated using Powder X-ray diffraction. XRD patterns of the samples were analyzed at room temperature using Corporation, Netherlands diffractometer with Cu K $\alpha$  radiation in the 2 $\theta$  range (5-80°) at a scanning rate of 0.05 S<sup>-1</sup>. The standard diffraction data was identified according to the International Center for Diffraction Data (ICDD) software with PDF-4 release 2011 database.

### Preparation of Brines

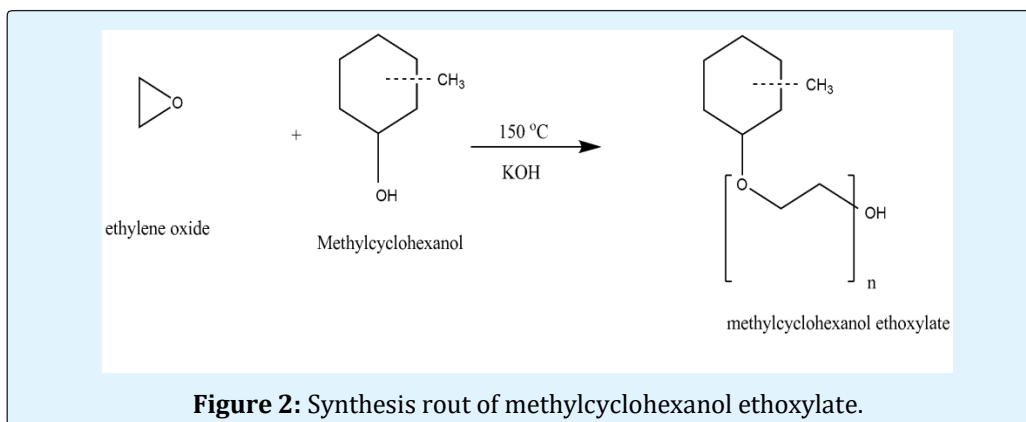
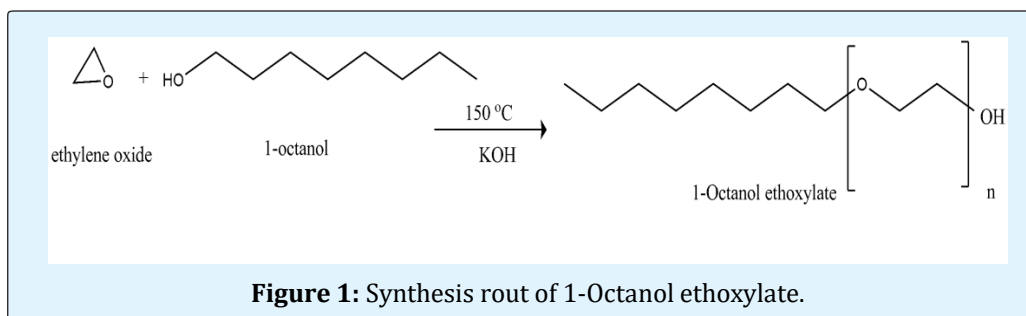
Synthetic formation water and water injection (Barton and Angsi seawaters) were made up according to the analyses in Table 1. Brines were prepared for each run by dissolving the salts in deionized water. Therefore, the formation water and seawater were filtered through a 0.45-mm filter paper before using in order to remove any particulate material. Inhibitor solutions were prepared by dissolving inhibitors in seawater. Four salts used for the preparation of synthetic formation water and injection water were computed based on the ionic compositions given in Table 2.

### Synthesis of Scale Inhibitors

The ethoxylation of the two aliphatic alcohols were carried out using a lab scale ethoxylation unit which is connected to a bubbler of gaseous ethylene oxide and a mercury manometer to control the amount of the ethylene oxide gas passes through the reactor. The reaction was oxygen free by passing nitrogen gas before starting the reaction for product safety requirements. The nonionic surfactants were prepared by reacting gaseous ethylene oxide with the alcohol at 150 °C using KOH catalyst in the reactor and a flow of N<sub>2</sub> gas was passed through reactants for about 5 min to exclude the ambient oxygen. The N<sub>2</sub> stream was changed to ethylene oxide which was kept at a rate not exceeding its rate of consumption by observing the pressure of the gas inside the reaction vessel through the mercury manometer [21]. At the end of the reaction, the flow of ethylene oxide gas was replaced with N<sub>2</sub> stream to purge out the unreacted ethylene oxide. The progress of the reaction was identified by checking the increase in weight of the reaction mixture. The obtained ethoxylated alcohol was purified from the byproduct polyethyleneglycol formed by weibull method [22]. The product was characterized by FT-IR and the average number (*n*) of ethylene oxide (EO) units, was determined through <sup>1</sup>HNMR. These procedures are represented in Figures 1 & 2.

The prepared, 1-octanol ethoxylate and methylcyclohexanol ethoxylate nonionic surfactants were designated by OE-8.7 and MCHE-9 respectively where the

number at the end represents the average number of EO units condensed per one molecule of the alcohol.



**Precipitation Conditions:** The ability of the 1-Octanol ethoxylate (OE-8.7) and Methylcyclohexanol ethoxylate (MCHE-9) to inhibit calcium carbonate scale was compared with that of the free-inhibitor in flask tests. The inhibitor amounts given are on dry-inhibitor basis. Calcium carbonate precipitation and inhibition were studied in artificial cooling water, which was prepared by dissolving a certain quantity of CaCl<sub>2</sub> and NaHCO<sub>3</sub> in deionized water. Two concentrations of Ca<sup>2+</sup> and HCO<sub>3</sub><sup>-</sup> were 400 mg/L. The artificial cooling water having different amounts of the 1-Octanol ethoxylate (OE-8.7) and Methylcyclohexanol ethoxylate (MCHE-9) was thermostated at 60 °C for 10 h. Sodium bicarbonate and Calcium chloride used for the preparation of the scaling test solution were of analytical reagent grade.

Solution was analyzed after every set of experiments with respect to soluble calcium ions using a standard solution of EDTA according to standard methods (Water Treatment Reagent Unit of Standardization Research Institute of Chemical Industry of China 2003). The inhibition efficiency  $\varphi$  was defined as:

$$\varphi = \rho_1(\text{Ca}^{2+}) / \rho_2(\text{Ca}^{2+}) \quad \text{Equation (1)}$$

$\rho_0(\text{Ca}^{2+})$  was the total concentrations of Ca<sup>2+</sup>(mg/L),  $\rho_1(\text{Ca}^{2+})$  was the concentrations of Ca<sup>2+</sup>(mg/L) in the presence of the 1-Octanol ethoxylate (OE-8.7) and Methylcyclohexanol ethoxylate (MCHE-9),  $\rho_2(\text{Ca}^{2+})$  was the concentrations of Ca<sup>2+</sup>(mg/L) in the absence of the 1-Octanol ethoxylate (OE-8.7) and Methylcyclohexanol ethoxylate (MCHE-9).

### Jar Test

The aim of this study was to determine efficiency of scale inhibitor in preventing BaSO<sub>4</sub> oil field scales forming due to mixing of synthetic brines (formation water and seawater) at high concentration of barium at various temperatures (50–95 °C). The experimental procedures used to determine the efficiency of scale inhibitor are as follows:

1. For each experiment of carbonate oil field scales, the two brine solutions, 100 ml of seawater containing

inhibitor and 100 ml of formation water were put in clean glass bottles [23]. The bottles were then covered and retained inside the oven and were heated to the required temperature for 1 h.

2. After 1 h, the bottles were removed from the oven, and seawater was added to formation water and shaken strongly by hand for 60 s and then retained back in the oven.

The mixture was left undisturbed for 4 h. After this the mixture was removed from the oven and then was immediately filtered through a 0.45-mm filter paper.

3. The crystals on the filter paper were dried in a humidity oven, and the weight of dried crystal sample was measured by Electronic Top Pan Balance.

### Inhibitor Efficiency Evaluation

The inhibition performance of CaCO<sub>3</sub> scale using the two inhibitors of 1-Octanol ethoxylate (OE-8.7) and Methylcyclohexanol ethoxylate (MCHE-9) were tested according to the China National Standard (GB/T16632-2008), the static evaluation test for qualifying scale inhibiting properties of the inhibitor was conducted. The concentrations of Ca<sup>2+</sup> in the formation water were 1908.25 mg/L, while in the injection water 1503.93 respectively mg/L. The waters with different quantity of the inhibitors were kept in a volumetric flask. The pH of the solutions was adjusted to 6.8 with borax buffer

solution. Then, the configured brines were kept at 80 °C for 10 h in a thermostat water bath. After that, they were cooled to room temperature and filtered by a filter film. The test of the mass concentration of Ca<sup>2+</sup> ion was also followed the method specified by the standard TM0374-2007 and SY/T 5673-1993. Inhibitor efficiency ( $\eta$ ) was calculated based on remaining Ca<sup>2+</sup> ion in solution according to the following equation (2).

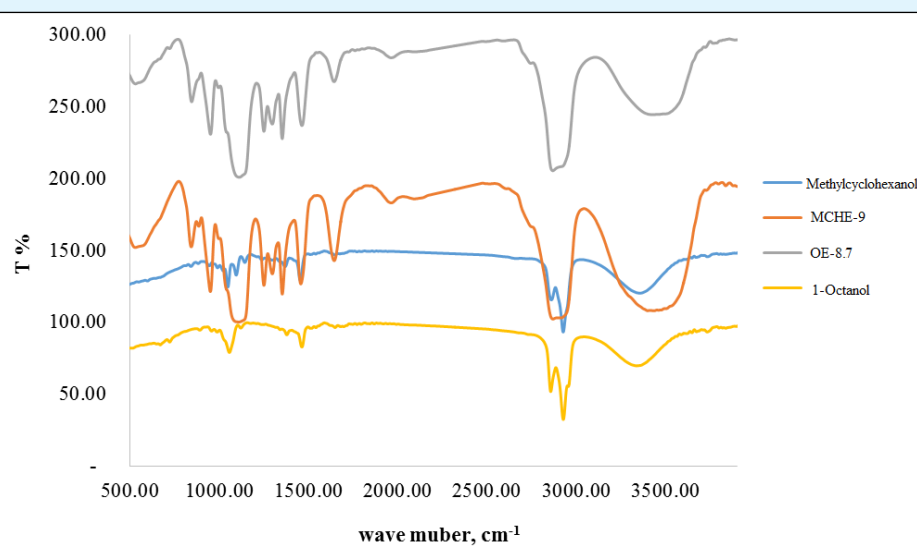
$$\eta = \frac{c_2 - c_1}{c_0 - c_1} \times 100\% \quad \text{Equation (2)}$$

Where C<sub>2</sub> was the concentration of Ca<sup>2+</sup> ion after inhibitor functions, C<sub>1</sub> was the concentration of Ca<sup>2+</sup> ion in the brines of which 50 mL deionized water without anions was added in the third step, C<sub>0</sub> was the mass concentration of Ca<sup>2+</sup> ion of the solution with no inhibitor [24].

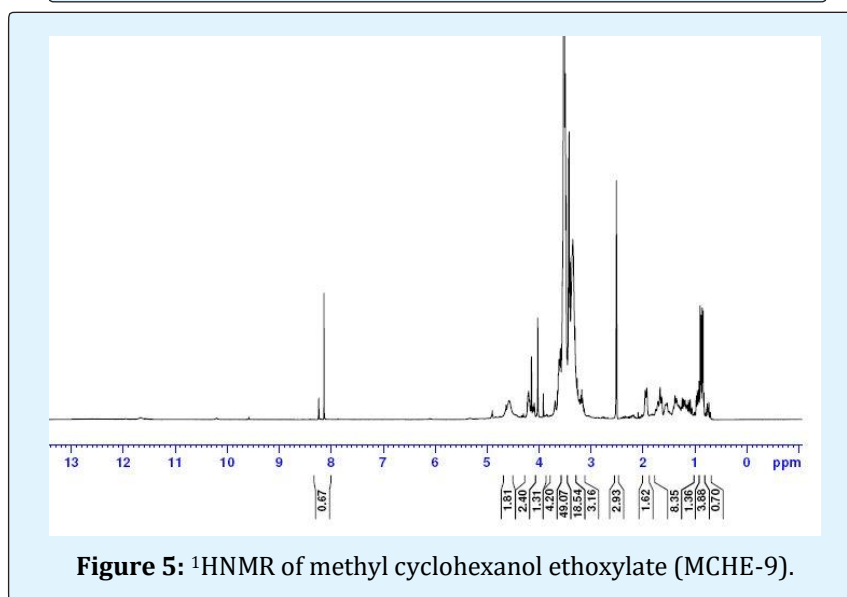
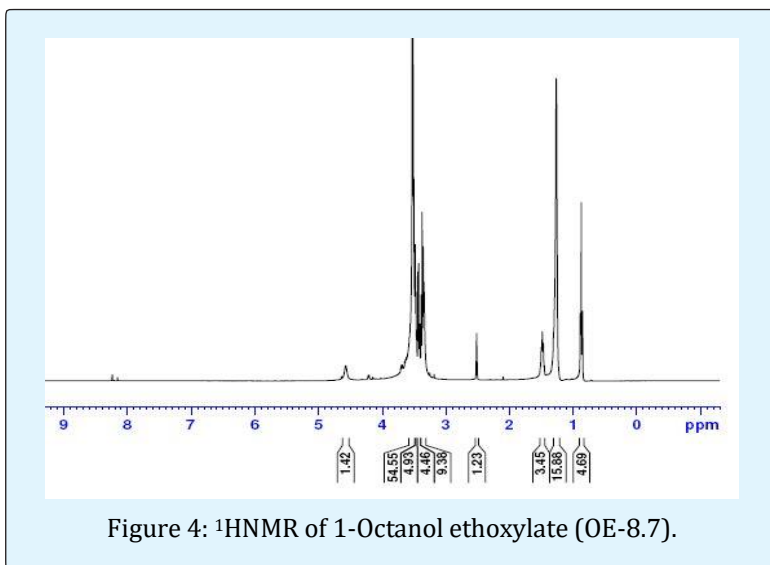
## Results and Discussion

### Characterization of the Prepared Inhibitors

The characterization of the prepared inhibitors has been done using FT-IR and <sup>1</sup>HNMR. The results obtained are given in Figures (3,4 & 5).



**Figure 3:** FTIR spectra of 1-octanol, 1-octanol ethoxylate (OE-8.7), methylcyclohexanol and methylcyclohexanol ethoxylate (MCHE-9).



The FTIR and  $^1\text{H}$ NMR spectra of all the prepared nonionic compounds showed the most characteristic band of ethoxylate formation which is a band of  $\nu$  C-O-C at  $\sim 1100\text{ cm}^{-1}$  in FTIR spectra and 3.5 ppm in  $^1\text{H}$ NMR spectra [21].

### Analysis of Water

The extended analysis for formation and injection water sample is given in Tables 1 & 2. From these analysis the interest anions are sulfate, and chloride which can be

measured experimentally according to ASTM D4327 by ion chromatography (IC) in a single run Dionex IC model DX 600 equipped with high capacity columns. Alkaline species ( $\text{CO}_3^-$ ,  $\text{OH}^-$ , and  $\text{HCO}_3^-$ ) were determined according to ASDTM D3875 instrument calculations were done using Alkalinity calculator ver.2.10 (USGS). The total dissolved solids (TDS) and pH were determined experimentally according to ASTM D-1888 and ASTM D1293 Salinity value was calculated upon chloride content value.

<b>Total Dissolved Solids</b>	67874.3 mg/l	<b>pH</b>	6.7 @ 25 °C
<b>Salinity</b>	62129.1 mg/l	<b>Density</b>	1.05679 g/ml @ 60 F
<b>Hardness</b>	16540.1mg/l		
<b>Constituents</b>	<b>mg/L</b>	<b>Constituents</b>	<b>mg/L</b>
<b>Lithium</b>	0.17	<b>Chloride</b>	37654.00
<b>Sodium</b>	19208.00	<b>Bicarbonate</b>	36.6
<b>Potassium</b>	518.80	<b>Sulfate</b>	5650.00
<b>Magnesium</b>	2859.44	<b>Iron</b>	1.18
<b>Calcium</b>	1908.25	<b>Copper</b>	0.12
<b>Barium</b>	18.25	<b>Strontium</b>	19.49

Table 1: Extended analysis for formation water sample.

<b>Total Dissolved Solids</b>	40089.4 mg/l	<b>pH</b>	6.88 @ 25 °C
<b>Salinity</b>	37207.5 mg/l	<b>Density</b>	1.03496 g/ml @ 60 F
<b>Hardness</b>	9980.2 mg/l		
<b>Constituents</b>	<b>mg/L</b>	<b>Constituents</b>	<b>mg/L</b>
<b>Lithium</b>	0.86	<b>Chloride</b>	22550.00
<b>Sodium</b>	11180.16	<b>Bicarbonate</b>	36.6
<b>Potassium</b>	345.87	<b>Sulfate</b>	2801.00
<b>Magnesium</b>	1511.64	<b>Iron</b>	1.92
<b>Calcium</b>	1503.93	<b>Copper</b>	0.07
<b>Barium</b>	51.66	<b>Strontium</b>	105.70

Table 2: Extended analysis for injection water sample.

### Jar Tests

Maximum Scale Mass in Bench Study: Figure 6 shows the maximum scale mass formed (mg) of mixing water (formation: injection). The maximum scale mass formed (291.2 ppm at 40% formation water) was observed to be increased with increasing the percent of injection water. The higher the solids precipitate, the higher was sulfate of selected ions. This indicates that, at greater solid

precipitation shows the edge-face contact between particles involved greater interparticle interactions leading to an increase in both precipitation of selected ions. We can concluded that the two waters are incompatible and lead to formation of permanent scales with different amount according to different ratios of mixing waters [25].

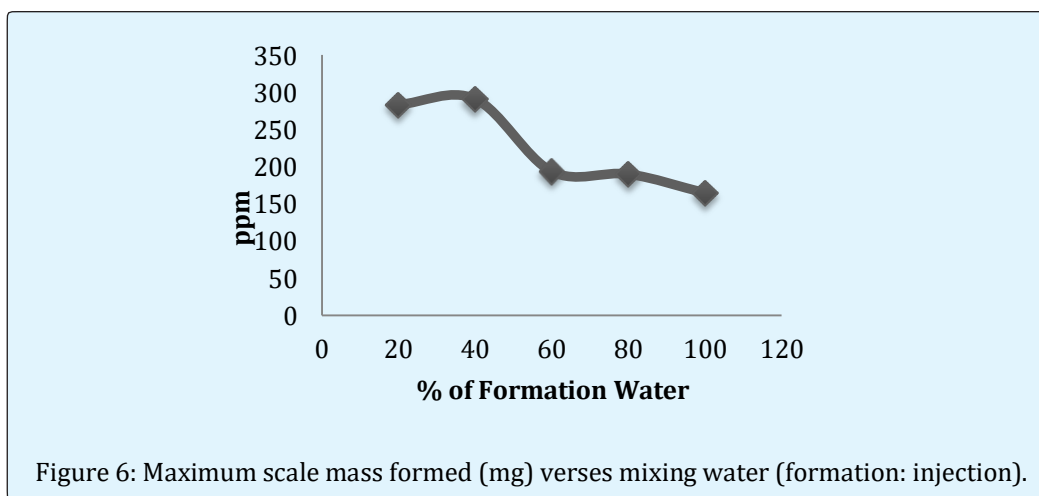
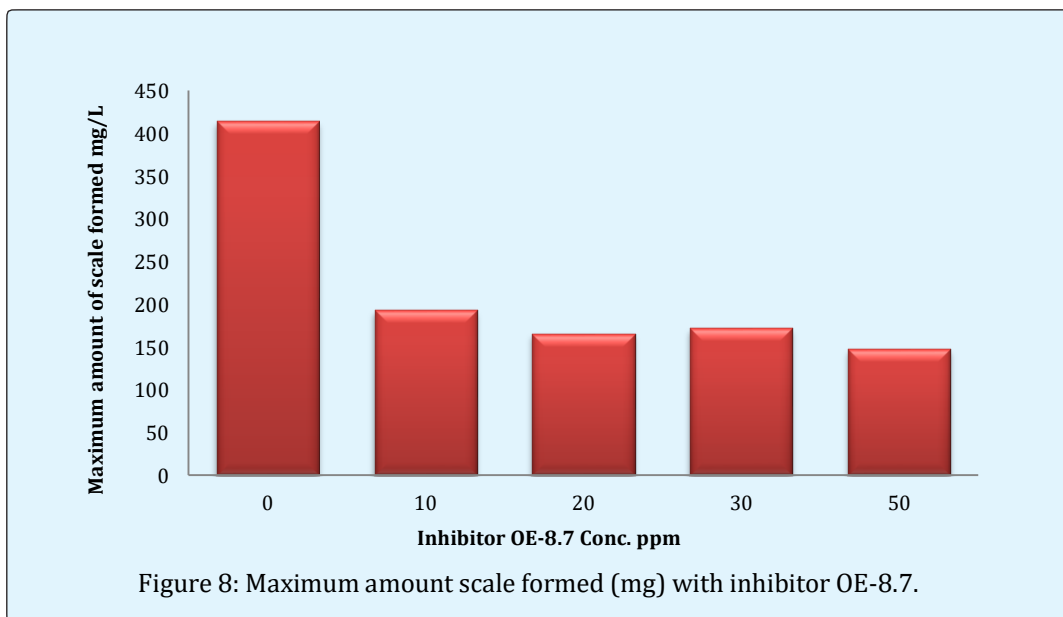
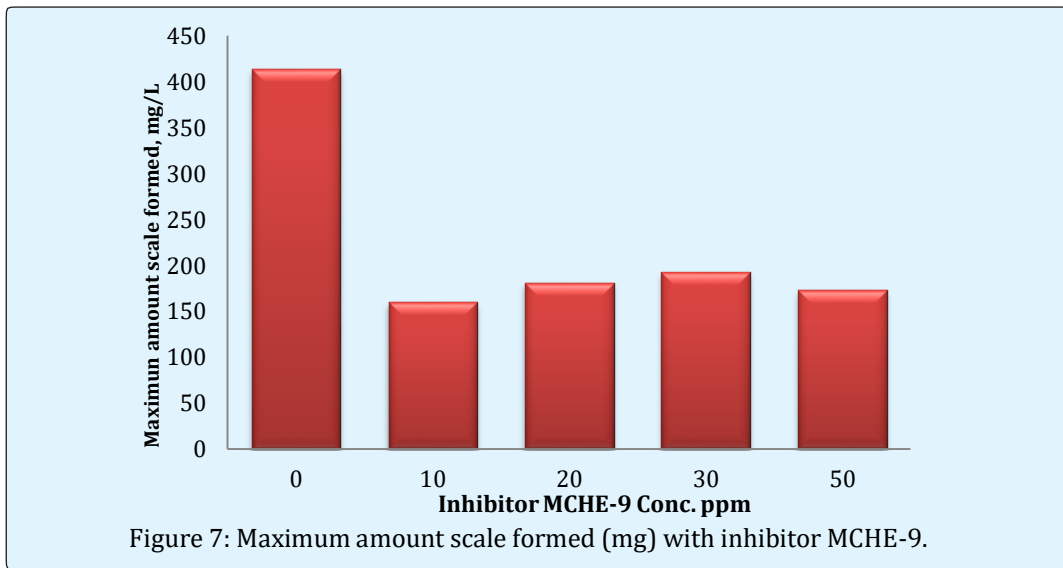


Figure 6: Maximum scale mass formed (mg) versus mixing water (formation: injection).

### Maximum Scale Formed with Inhibitors

To determine the minimum amount scale formed of the two scale inhibitors (MCHE-9 & OE-8.7), each tested sample was measured with precipitation weight two or three times, and the arithmetic mean was calculated as shown in Figures 7 & 8. The scale inhibitor was completely compatible with the formation and injection waters. From the obtained data, the inhibitor

concentration in ppm was plotted on the horizontal axis, and the magnitude of its corresponding maximum amount scale formed mg/l on the vertical axis as shown in figures (7&8). In these curves, the minimum amount of scale formed for scale inhibitor MCHE-9 and OE-8.7 are 159.8 and 147.9 mg/l at inhibitor concentration 10 and 50 ppm, respectively.



### Efficiency of the Prepared Scale Inhibitors

The calcium carbonate scale inhibition performance of MCHE-9 (Mwt = 510 g/mole) and OE-8.7 (Mwt = 514.8 g/mole) was shown in Figures 9 & 10. The inhibition efficiency of inhibitor MCHE-9 was 61.5% at 10 ppm Figure 9. With respect to inhibitor OE-8.7, it was clear that inhibition efficiency gradually increases with the increase in the concentration of inhibitor Figure 10 and exhibits the best inhibition performance, which was as high as 64.3% in the concentration of 50 ppm. These results indicate that the capacity of the interaction between hydroxyl groups with  $\text{Ca}^{2+}$  was stronger than that

between ether groups with  $\text{Ca}^{2+}$ . It may be illustrated that the oxygen atom within the hydroxyl cluster reacts with water molecule to make H bonds, rising the solubility of the size organic part of prepared scale inhibitors and also the chelate impact between it and calcium ion. Besides, the oxygen atom within the hydroxyle cluster will sorb on the surface of carbonate crystal and stop its growth; the same effect was predicted for the ether group with weaker interaction than that of hydroxyl group. Its value mentioning that the effectiveness of the prepared inhibitors depends on the sort of functional groups in its molecular structure.

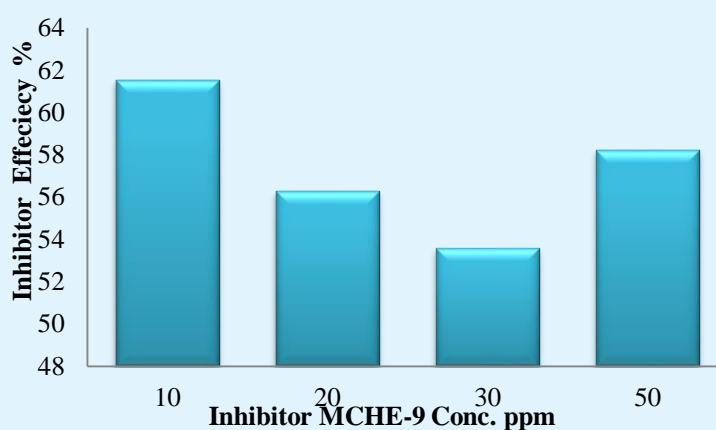


Figure 9: Efficiency of scale inhibitor MCHE-9.

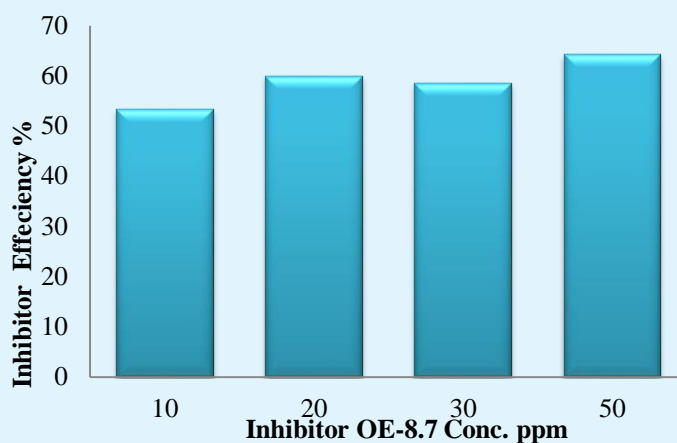


Figure 10: Efficiency of scale inhibitor OE-8.7.



### Effect of the Scale Inhibitor on Induction Time of Scale Formation

We can say that the induction time is the amount from the start till the salt is deposited. Figure 11 illustrates the curves of (NTU) before and when the inhibition treatment of the calcium carbonates solution with time. In this curve, for inhibitor MCHE-9 (initial concentration = 10 mg/l @ 25oC) turbidity measurement was slightly increase till the first 60 mins followed by fast increasing in the turbidity of the solution till 160 mins constant with time till inorganic salt is created and reach to the equilibrium state. With respect to inhibitor OE-8.7 (50 mg/l initial concentration @25oC) turbidity measurement was slightly increase till the first 80 mins followed by slower increasing in the turbidity of the solution till 120 mins after that the scale amount become constant with time till inorganic salt is created and reach to the equilibrium state. As shown in the figure, inhibitor MCHE-9 longest induction time of CaCO<sub>3</sub> precipitation within the time of study.

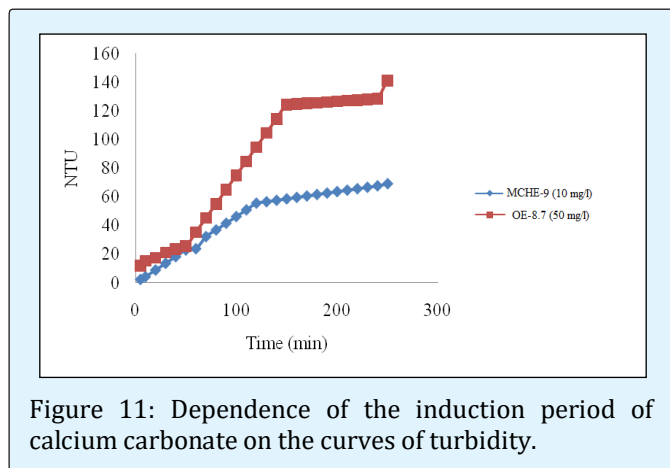


Figure 11: Dependence of the induction period of calcium carbonate on the curves of turbidity.

### SEM of the Formed Scale

The scaled samples were examined by SEM to observe the particle size and morphology of the precipitates in the absence and presence of the two scale inhibitors. Figure 12 shows the formation of CaCO<sub>3</sub> scale during flow of injection and formation waters has been observed by Scanning Electron Microscopy (SEM) micrographs which show CaCO<sub>3</sub> crystals formation. The maximum size of CaCO<sub>3</sub> crystals precipitated from mixed brines was about 5 μm in the worst mixing ratios. Figure 13 presents the SEM image of CaCO<sub>3</sub> precipitate at 10 ppm of MCHE-9 and 50 ppm of OE-8.7. For these images, the morphology of the crystals is very different from either of the non-inhibited solutions. From the SEM images, it can be

observed that in the absence of inhibitor Figure 12, the CaCO<sub>3</sub> crystals exhibited a lot of large regular crystals. In the presence of MCHE-9 inhibitor, the CaCO<sub>3</sub> crystals are less, small and brittle with random distribution in the solution also the crystal aggregate was become unclear compared with in the absence of inhibitor as shown in Figure 13. A small crystal of calcium with huge defects and irregular structure was observed in the presence of the OE-8.7 scale inhibitor as shown in the top left image in Figure 13 (A&B). In General, a difference in morphology between the CaCO<sub>3</sub> precipitate was observed in the presence of inhibitor especially in case of inhibitor MCHE-9.

In case of the presence of inhibitor OE-8.7, CaCO<sub>3</sub> crystal was become more amorphous and the formed crystal unstable and having multicrystal forms compared with the other inhibitor.

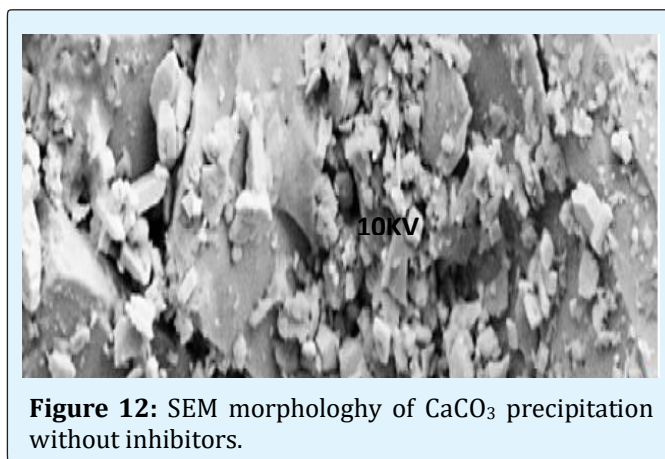


Figure 12: SEM morphology of CaCO<sub>3</sub> precipitation without inhibitors.

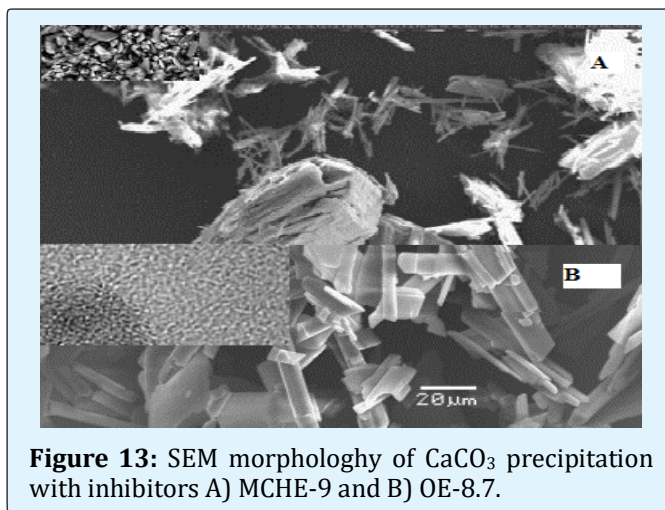


Figure 13: SEM morphology of CaCO<sub>3</sub> precipitation with inhibitors A) MCHE-9 and B) OE-8.7.

### Scale Inhibitor Mechanism

To mitigate the problem of mineral scaling, chemicals and scale inhibitors are widely used. With antiscalant addition, scale inhibition occurs by disrupting one or more aspects of the crystallization process. Generally MCHE-9 and OE-8.7 scale inhibitors do not eliminate the scaling constituents or its tendency; instead they delay the onset crystallization (nucleation phase of crystallization) and we found that they retard the growth of mineral salt crystals (growth phase of crystallization). These scale inhibitors control mineral scale through mainly one scale inhibitors mechanism that is scale inhibitors could keep more scale-forming positive ion (e.g.,  $\text{Ca}^{2+}$ ) in the solution from being precipitated through complexation action. There is another suggested mechanism that predicted from SEM morphology where the scale inhibitors could interact with mineral nuclei to disrupt the crystallization process and keep the crystal particles dispersed in the aqueous suspension, rendering them less prone to sedimentation or adhesion onto the equipment surfaces.

### Conclusion

1. In this study, new two inhibitors (OE-8.7 and MCHE-9) were prepared to prevent or delay the scale formation.
2. Evaluation of the performance of these scale inhibitors was investigated for  $\text{CaCO}_3$  scale.
3. The inhibition efficiency of inhibitor MCHE-9 & EO-8.7 were 61.5% & 64.3% at inhibitor dosage of 10 ppm & 50 ppm, respectively.
4. The scale inhibitor MCHE-9 is a technically and economically appropriate inhibitor to improve the scale deposition of oilfields.

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